



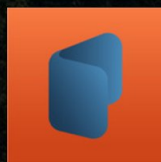
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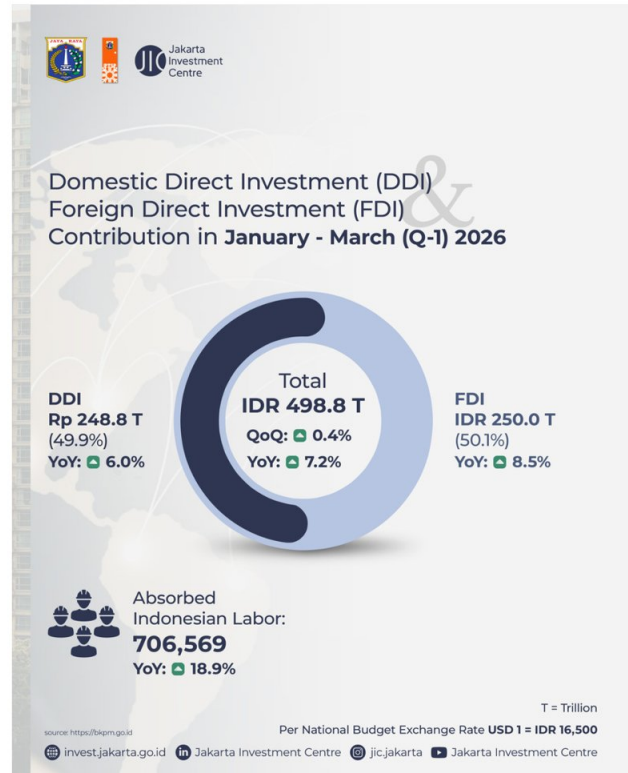
Jakarta
Investment
Centre

JIC Newsletter

April 2026 Edition



Indonesia Begins 2026 with a Solid Foundation for Investment Growth

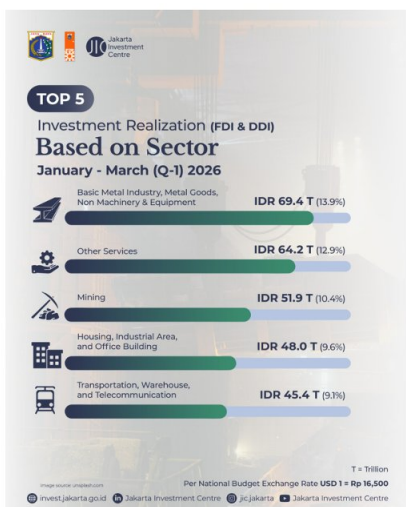


JAKARTA (50/4) Indonesia’s investment landscape demonstrated strong resilience and continued momentum in the first quarter of 2026, signaling a promising start to the year. Based on data from the Ministry of Investment and Downstream Industry/Indonesia Investment Coordinating Board (BKPM), total investment realization reached IDR 498.8 trillion, marking a 7.2% year-on-year increase and a 0.4% growth compared to the previous quarter. This achievement accounts for 24.4% of the national investment target of IDR 2,041.3 trillion, reflecting sustained investor confidence in Indonesia’s economic fundamentals.

This positive trajectory is underpinned by a well-balanced investment composition between foreign and domestic sources. Foreign Direct Investment (FDI) contributed IDR 250.0 trillion, representing 50.1% of total realization,

while Domestic Direct Investment (DDI) closely followed at IDR 248.8 trillion, or 49.9%. The equal distribution highlights the complementary role of global and local investors in supporting Indonesia’s ongoing economic transformation.

At the regional level, Jakarta emerged as the leading investment destination in Q1 2026, recording a realization of IDR 78.7 trillion, equivalent to 15.8% of the national total. This achievement marks Jakarta’s return to the top position, reinforcing its role as a key driver of national investment. West Java followed closely with IDR 76.8 trillion (15.4%), while Banten (IDR 34.4 trillion), East Java (IDR 32.6 trillion), and Central Sulawesi (IDR 32.1 trillion) rounded out the top five regions. The overall distribution reflects a more balanced geographic spread of investment, indicating stronger regional contributions to Indonesia’s economic growth.



From a sectoral perspective, the Metal and Metal Goods Industry (excluding machinery and equipment) led investment realization, reaching IDR 69.4 trillion (13.9%). This was followed by the Other Services sector at IDR 64.2 trillion (12.9%) and the Mining sector at IDR 51.9 trillion (10.4%). Additional contributions came from Housing, Industrial Estates, and Office developments (IDR 48.0 trillion), as well as Transportation, Warehousing, and Telecommunications (IDR 45.4 trillion), highlighting the diverse drivers of investment across the economy.

Overall, Indonesia's investment performance in Q1 2026 reflects a solid and well-grounded start to the year. The combination of steady growth, balanced investment composition, and diversified regional and sectoral contributions points to a more resilient and inclusive economic trajectory. Supported by strong employment outcomes, this momentum provides a robust foundation for sustaining investment growth and advancing equitable economic development throughout 2026.

Welcoming New Global Partnerships this April

Entering the second quarter of the year, the Jakarta Investment Centre (JIC) continues to reinforce its commitment to building and expanding our international strategic network. This April, we were honored to host several key delegations to foster cross border synergy with the Bangsamoro Board of Investment, an Investment Promotion Agency (IPA) from the Philippines,

to exchange insights on effective investment promotion practices. Additionally, JIC welcomed business delegations from China, including Shandong Sci-Tech Innovation Group Co.,Ltd and the All China Environment Federation (ACEF) to explore potential collaboration on the future of industrial estate development and sustainable infrastructure initiatives.

Opening Doors: JIC Meets Bangsamoro Board of Investment



JAKARTA (9/4)

Strengthening regional ties and unlocking new investment opportunities, Jakarta recently welcomed a delegation from the Bangsamoro Board of Investment (BBOI) of the Bangsamoro Autonomous Region in Muslim Mindanao (BARMM), Philippines. The visit served as a platform for benchmarking investment promotion strategies while exploring potential collaboration between Bangsamoro and Jakarta.

The delegation was led by the Consular of the Philippine Embassy in Indonesia and included representatives from the Ministry of Foreign Affairs of the Republic of Indonesia, along with the Bureau of Cooperation of the Jakarta Provincial Government. The meeting facilitated an exchange of insights on investment promotion practices and highlighted areas for potential partnership.

BARMM, comprising five key cities, offers strong potential across several leading sectors, including agriculture, particularly palm oil, coconut, and seaweed, as well as Information and Communications Technology (ICT) and telecommunications. As the region continues its transition from the former Autonomous Region in Muslim Mindanao, now entering its seventh year, a wide range of development opportunities is emerging, particularly in the halal industry and agriculture.

The region's ongoing peace process has created a more conducive environment for growth and investment, laying a critical foundation for long-term development. In this context, Indonesia, especially Jakarta, is seen as a potential strategic partner, supported by cultural proximity and shared regional aspirations.

This engagement marks an important first step toward more concrete collaboration in investment promotion and development, contributing to stronger regional investment flows and sustainable economic growth across Southeast Asia.

JIC Explores Smart Industrial Innovation with Shandong Sci-Tech Innovation Group Co., Ltd.



JAKARTA (20/4)

As Jakarta continues its ongoing commitment to expanding its global investment network, JIC welcomed a business delegation from Shandong Sci-Tech Innovation Group Co., Ltd., a state-owned enterprise from China, to explore potential collaboration between Jakarta and China's innovation-driven economic ecosystem. The courtesy meeting, opened by the Head of JIC, served as a strategic platform for mutual exchange, where JIC presented its strategic role in promoting investment and facilitating business opportunities as well as showcasing Jakarta's investment climate. The discussion centered on how Shandong's specialized expertise in Science and Technology Innovation could be integrated into Jakarta's growing economy.

A major highlight of the visit was the exploration of Smart Industrial Estates, in which the Shandong delegation shared

insights into their integrated approach to investment, asset management, and innovation-driven industrial development. With extensive experience in bridging research, industry, and financing, the group plays a key role in accelerating technological commercialization and supporting industrial transformation in Shandong Province—one of China's leading economic regions.

The meeting concluded with a mutual commitment to deeper collaboration in industrial estate development, particularly through the integration of advanced technologies. The delegation also expressed strong interest in Jakarta's evolving industrial landscape and highlighted the potential application of smart technologies. Moving forward, JIC will facilitate further communication regarding the group's interest in expanding their footprint into Jakarta.

Bridging for Green Growth: Jakarta Welcomes ACEF



from Jakarta Provincial Government agencies. The session served as a platform to exchange insights and identify concrete opportunities for partnership in key priority sectors.

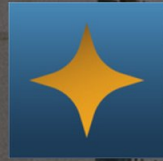
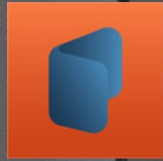
The event opened with welcoming remarks from Muhammad Herizkianto, Deputy Head of the Department for Investment and Integrated One-Stop Services of the Jakarta Provincial Government, followed by opening remarks from Hong Ping, Vice Chairman of ACEF. The discussions continued with presentations and interactive exchanges between JIC, Jakarta ROEs, and the ACEF delegation, focusing on potential collaboration in Transit-Oriented Development (TOD), transportation systems, and wastewater management.

The session concluded with a networking lunch, providing participants with the opportunity to deepen connections and explore follow-up initiatives.

As Jakarta continues to advance its sustainable development priorities, the city looks forward to strengthening this promising collaboration with Chinese partners, turning shared ambitions into tangible projects for a greener and more resilient Jakarta.

JAKARTA (21/4) The Jakarta Investment Centre (JIC) recently welcomed a business delegation from the All-China Environment Federation (ACEF), a national association that promotes international cooperation in green infrastructure, environmental solutions, and sustainable urban development. The visit marked an important step toward exploring collaboration between Chinese companies and Jakarta's Regional-Owned Enterprises (ROEs) in advancing the city's sustainable infrastructure agenda.

Held under the theme "Exploring Investment Project Partnership Opportunities in Jakarta," the meeting brought together 26 representatives from ACEF member companies alongside six Jakarta ROEs and representative



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